

BORROWER & CO-BORROWER FINANCIAL INFORMATION - PAGE 1

Lien 1 Acct #: _____

Lien 2 Acct #: _____

EMPLOYMENT & MONTHLY INCOME			
<u>BORROWER NAME</u>		<u>CO-BORROWER NAME</u>	
<u>EMPLOYER INFO</u>		<u>EMPLOYER INFO</u>	
Monthly Income - Borrower		Monthly Income - Co-Borrower	
Wages (convert to Monthly if paid differently)		Wages (convert to Monthly if paid differently)	
Unemployment Income		Unemployment Income	
Child Support / Alimony Payments Received		Child Support / Alimony Payments Received	
Disability Income / SSI		Disability Income / SSI	
Rents Received		Rents Received	
Other Income:		Other Income:	
Less: Federal and State Taxes, Fica		Less: Federal and State Taxes, Fica	
Less: Deductions (Insurance, 401K, etc.)		Less: Deductions (Insurance, 401K, etc.)	
Commission, bonus and self employment income		Commission, bonus and self employment income	
BORROWER MONTHLY INCOME	\$ -	CO-BORROWER MONTHLY INCOME	\$ -
TOTAL MONTHLY INCOME	\$ -	TOTAL MONTHLY EXPENSES	\$ -
MONTHLY SURPLUS (DEFICIT): \$ -			

NET WORTH			
Asset Type	Estimated Value	Debt Type	Debt Balance
Checking / Savings / Money Market Account(s)		Subject Property 1st Mortgage Debt	
Stocks / Bonds / CDs		Subject Property 2nd Mortgage / Line of Credit Debt	
IRA / 401k / ESPO / Other Retirement Accounts		Other Property Debt	
Subject Property		Auto / Vehicle Debt	
Home / Principal Residence (if not Subject Property)		Credit Card Debt	
Other Real Estate / Property		Personal Loan Debt	
Vehicles		Judgment/Legal Debt	
Life Insurance (Whole Life with Cash Value Only)		Other Debt:	
TOTAL ASSET VALUE	\$ -	TOTAL DEBT BALANCE	\$ -
NET WORTH (TOTAL ASSETS MINUS TOTAL DEBTS): \$ -			

I agree as follows: My lender may discuss, obtain and share information about my mortgages and personal financial situation with third parties such as purchasers, real estate brokers, insurers, financial institutions, creditors, and credit bureaus and obtain my/our credit report(s). Discussions and negotiations of a possible short sale and/or foreclosure alternative will not constitute a waiver of or defense to my lender's right to commence or continue any foreclosure or other collection action, or continue any foreclosure or other collection action, and an alternative to foreclosure will be provided only if an agreement has been approved in writing by my lender. The information herein is an accurate statement of my financial status.

Signature of Borrower

Signature of Co-Borrower

Date: _____

Date: _____

BORROWER & CO-BORROWER FINANCIAL INFORMATION - PAGE 2

Lien 1 Acct #: _____

Lien 2 Acct #: _____

Please estimate all expenses on a monthly average, referencing bank statements and/or bills to verify. It is very important that these amounts are as accurate as possible, and that all household expenses are accounted for.

MONTHLY EXPENSES	BORROWER	CO-BORROWER	NOTES
Subject Property: 1st Mtg/Loan Payment (PI or PITI)			
Subject Property: 2nd Mtg/Loan / Line of Credit Payment			
Subject Property: HOA / Condo Fees			
Subject Property: Real Estate Taxes & Insurance (if not escrowed in Mtg Payment)			
Other Property: Loan Payments / Rent			
Property Maintenance, Repairs, Security & Service Providers			
Credit Cards (Monthly Pmt, not Balance)			
School/College costs (tuition, activities, uniforms, etc.)			
Student loans (Monthly Pmt, not Balance)			
Personal loans (from banks, friends, or family)			
Medical & Dental Insurance incl. Co-pays & Deductibles			
Prescriptions incl. Co-pays & Deductibles			
Child Support and Alimony (not garnished from pay)			
Child Care / Adult Care (Elderly)			
Vehicle loan / lease payment			
Vehicle 2nd / 3rd auto loan / lease payment			
Vehicle Insurance			
Vehicle Gas & Maintenance			
Groceries / Food & Household Goods			
Pet Expenses (food, vet bills, grooming)			
Lunch Money (for school kids and working adults)			
Entertainment & Recreation			
Electric (incl Subject Property & Personal Residence, if different)			
Gas (incl Subject Property & Personal Residence, if different)			
Water & Sewer (incl Subject Property & Personal Residence, if different)			
Trash (incl Subject Property & Personal Residence, if different)			
Phone / Cable / Internet / Cell Phones			
Clothing & Attire			
Haircuts & Grooming			
Life Insurance Policies			
Other:			
TOTALS	-	-	